



ORIENTAL WATCH HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 398)

29 December 2023

Dear Shareholders

New Arrangements on Dissemination of Corporate Communications

INTRODUCTION

Pursuant to new Rule 2.07A¹ of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Bye-laws of Oriental Watch Holdings Limited (the “**Company**”), the Company will disseminate its future corporate communications (the “**Corporate Communications**”²) to Shareholders³ electronically and only send Corporate Communications in printed form to Shareholders upon request.

In this connection, the following arrangements will come into effect on 31 December 2023.

ARRANGEMENTS

1. Corporate Communications

The Company will make the Corporate Communications available on its website (www.orientalwatch.com) and the Stock Exchange’s website (www.hkexnews.hk) as means of dissemination of Corporate Communications to the extent permitted under all applicable laws and regulations and the Bye-laws of the Company.

2. Provision of Shareholder’s Email Address to the Company

A notice of publication of the Website Version⁴ of Corporate Communications, in both English and Chinese, will be sent by the Company by email to Shareholders who have provided the Company with functional email addresses on the publication date of the Corporate Communications.

In order to receive notification from the Company relating to publication of Corporate Communications on the respective websites of the Company and the Stock Exchange, the Company recommends you to complete the accompanying reply form to provide your email address. You may also provide the Company with your email address at any time in future by reasonable notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited (the “**Share Registrar**”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 398-ecom@hk.tricorglobal.com.

If the Company does not receive from you a functional email address, you will be unable to receive any notifications from the Company regarding the publication of Corporate Communications. If you wish to be notified of Corporate Communications, you may subscribe to the free News Alert service on the Stock Exchange's website.

For Shareholders who have provided the Company with functional email addresses, the Company will send Actionable Corporate Communications⁵ to such Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional⁶, the Company will send the Actionable Corporate Communication in printed form together with a request form for soliciting the Shareholder's functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

It is the responsibility of Shareholders to provide email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

3. Request for Corporate Communications in printed form

If you wish to receive a printed version of all future Corporate Communications, please complete the accompanying reply form and send it to the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or send an email to 398-ecom@hk.tricorglobal.com.

Details of the arrangements (i) for dissemination of Corporate Communications and (ii) for requesting printed copy of Corporate Communications are published under the section "Dissemination of Corporate Communications" in the Company's website (www.orientalwatch.com). For any queries in relation to this letter, please call the Share Registrar, at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to 398-ecom@hk.tricorglobal.com.

¹ With effect from 31 December 2023.

² Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

³ Holder(s) of share(s) of the Company.

⁴ The version of Corporate Communications being published, in both English and Chinese, on the Company's website.

⁵ Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company's Shareholders.

⁶ It is the responsibility of a Shareholder to provide email address that is functional. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any "non-delivery message".

By order of the Board
Yeung Him Kit, Dennis
Chairman

REPLY FORM

To: Oriental Watch Holdings Limited (the “Company”)
c/o Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

Provision of Email Address and/or Request for Printed Copy of Corporate Communication^{1 & 2}

Information of Shareholder(s)³:

Name(s) (in English) ⁴	:	
Name(s) (in Chinese) ⁴	:	
Email address ⁵	:	
Email address (re-type)	:	
Contact telephone number	:	

Please mark (X) in ONLY ONE of the following boxes (**applicable for dissemination arrangement via printed copy**)⁶:

<input type="checkbox"/>	To receive the printed English version ONLY for all future Corporate Communications
<input type="checkbox"/>	To receive the printed Chinese version ONLY for all future Corporate Communications
<input type="checkbox"/>	To receive the printed English and Chinese versions of all future Corporate Communications

Signature: _____

Address: _____
(Please use **ENGLISH BLOCK LETTERS**)

Contact telephone number: _____ Date: _____

Notes:

- Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
- If both English and Chinese versions of the Corporate Communications are combined into one document, a printed version of the Corporate Communications with both English and Chinese versions will be sent to the Shareholder requesting for a printed copy of any version(s) of the Corporate Communications.
- Please complete all your details clearly. If no box, or more than one box, is marked, the Company reserves the right to treat the request in this form as void.
- In the case of joint registered holders of any shares, this form shall be deemed to be submitted by the joint registered holder whose name first appears on the register of members for and on behalf of all the joint registered holders.
- If more than one email address are provided, the Company will only adopt the first email address as set out above.
- This request will be valid for one year starting from the receipt date of your request and will expire thereafter unless being revoked or superseded. Further request in writing will be required if Shareholder prefers to continue receiving printed copy of future Corporate Communications.
- For avoidance of doubt, the Company does not accept any other instructions given on this request. Any other instructions inserted on this request will be void.

PERSONAL INFORMATION COLLECTION STATEMENT

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the “PDPO”), which may include but not limited to your name, contact telephone number, email address and mailing address.

Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

By mail to: Data Privacy Officer
Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong
By email to: is-enquiries@hk.tricorglobal.com